

PROSPECTS FOR COOPERATION WITH BOSNIA AND HERZEGOVINA



BOSNIA AND HERZEGOVINA

Administrative organization:
-2 entities (Federation of BiH
and Republika Srpska)
-Brcko District of BiH

Capital: Sarajevo Major cities: Banja Luka, Bihać, Mostar, Tuzla, Zenica **Population**: 3.5 mill **Area**: 51,209 km2

Languages: Bosnian, Serbian,

Croatian (all official)

Exports: 5.5 billion EUR (2020) **Export growth** (2020/2019): -8.79%

Imports: 8.8 billion EUR (2020)
Import growth (2020/2019): -13.39%

GDP: 18 billion EUR (2019)

GDP per capita: 5,168 EUR (2019)

GDP growth: 2.7% (2019)

Forecast for 2020: World Bank : -3,2% Raiffeisen bank: -4,8% Currency: Konvertibilna Marka

(BAM-official)

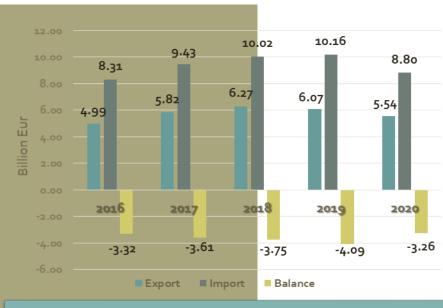
Exchange rate: 1 EUR = KM 1.956

(fixed exchange rate)





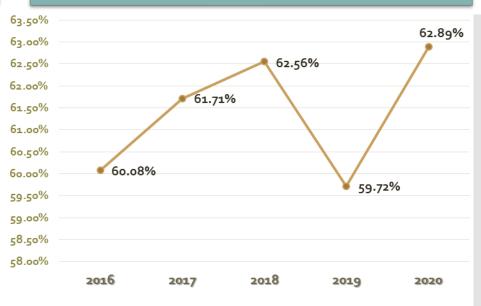
FOREIGN TRADE OF BOSNIA AND HERZEGOVINA (2016 – 2020)



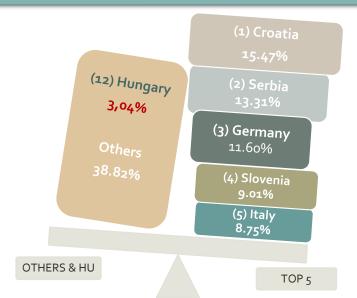
TOP 5 COUNTRIES IN TRADE VOLUME OF B&H - change 2020/2019



EXPORT/IMPORT RATIO OF BOSNIA AND HERZEGOVINA (2016 - 2020)

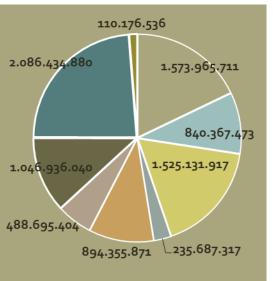


TOP 5 COUNTRIES IN TRADE VOLUME OF B&H - share (2020)



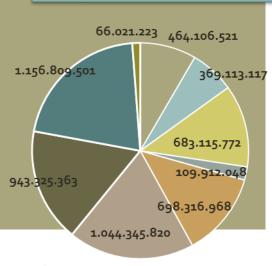


IMPORT OF BOSNIA AND HERZEGOVINA BY SECTOR (2020), in EUR



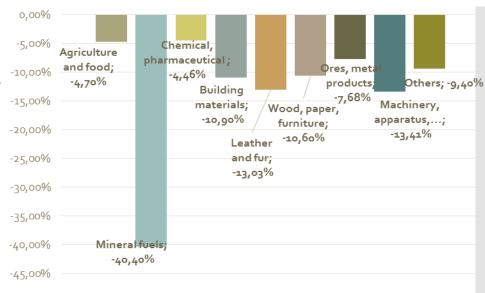
- Agriculture and food
- Mineral fuels
- Chemical, pharmaceutical, etc.
- Building materials
- Leather and fur
- Wood, paper, furniture
- Ores, metal products
- Machinery, apparatus,...
- Others

EXPORT OF BOSNIA AND HERZEGOVINA BY SECTOR (2020), in EUR

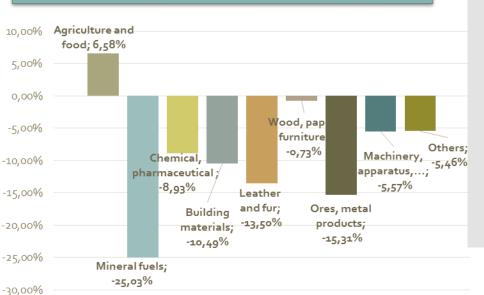


- Agriculture and food
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- Others

IMPORT GROWTH BY SECTOR (2020/2019)

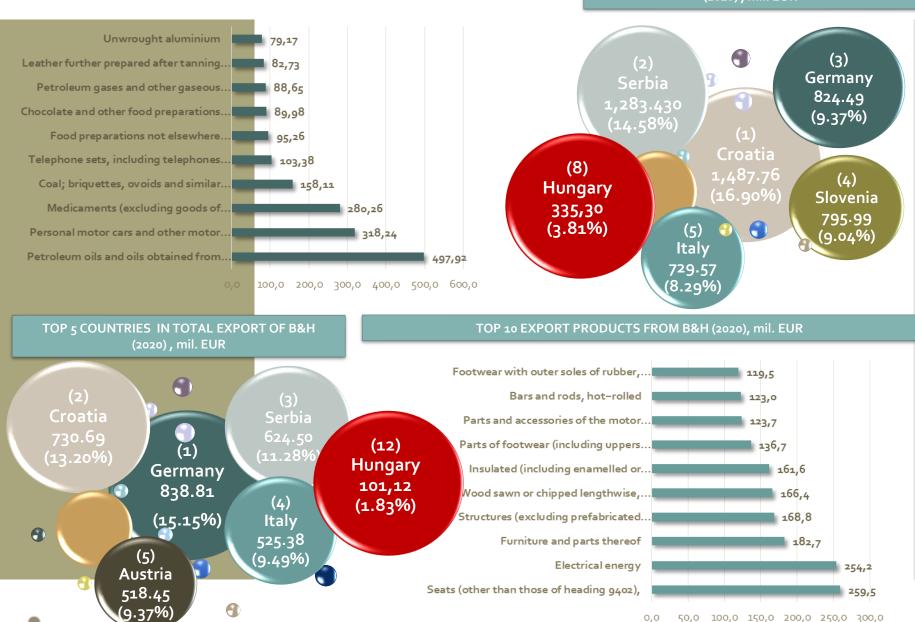


EXPORT GROWTH BY SECTOR (2020/2019)





TOP 5 COUNTRIES IN TOTAL IMPORT OF B&H (2020), mil. EUR



FOREIGN TRADE CHAMBER

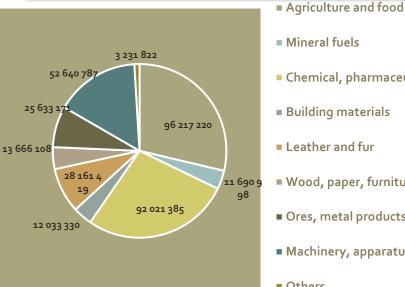
BOSNIA AND HERZEGOVINA & HUNGARY FOREIGN TRADE (2016 – 2020)





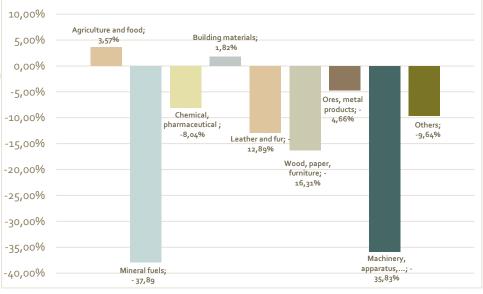
BOSNIA AND HERZEGOVINA IMPORT TO HUNGARY BY SECTOR (2020), in EUR

IMPORT GROWTH BY SECTOR (2020/2019)



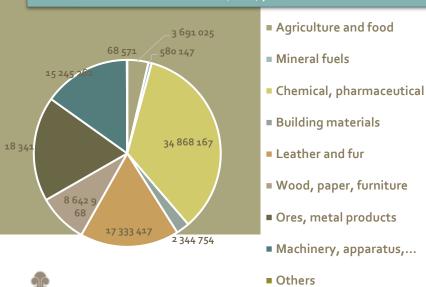


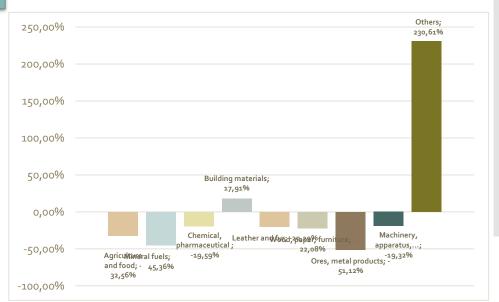
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- Wood, paper, furniture
- Ores, metal products
- Machinery, apparatus,...
- Others



BOSNIA AND HERZEGOVINA EXPORT TO HUNGARY BY SECTOR (2020), in EUR

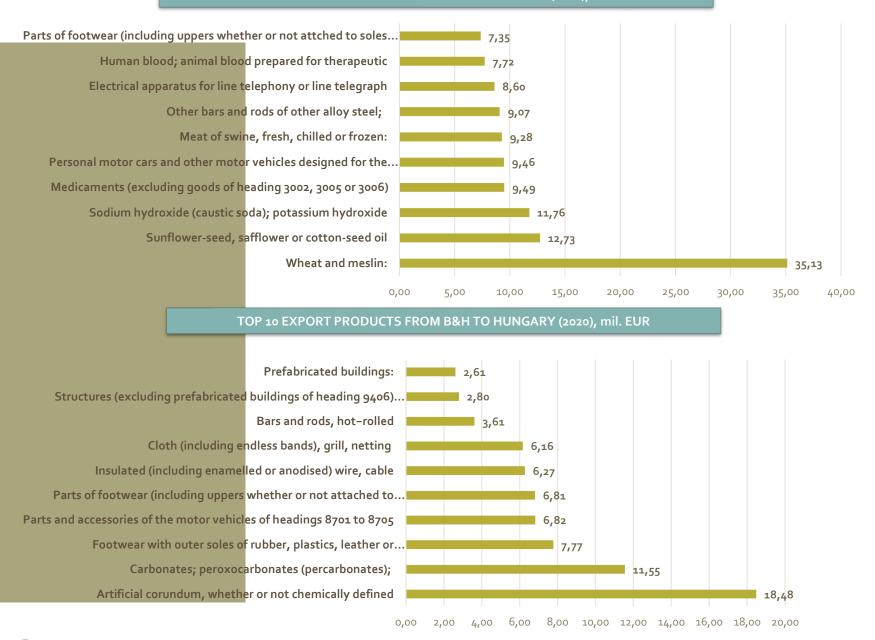
EXPORT GROWTH BY SECTOR (2020/2019)







TOP 10 IMPORT PRODUCTS FROM HUNGARY TO B&H (2020), mil. EUR





Who are we:

- Promotion of BH economy abroad:
 - business missions (outgoing),
 - -promotional business conferences
 - participation at international trade fairs
- Assistance to foreign business missions to B&H (incoming)
- Matchmaking between member companies and foreign counterparts
- Representing members' interests before Government on int. trade issues (Branch Associations – Export clubs)
- Business education, for the members and interested parties;
- Public authorizations / certifications / export licences
- Information on business opportunities / market analysis / publications
- Data base:
 - Statistics data on foreign trade by countries and types of products
 - register of business entities in B&H
 - B&H Export Directory
 - Business offers of B&H companies
- Cooperation with Chambers, international organisations, diplomatic missions, etc.



Institutional cooperation with Hungary

- 2013. The Joint Commission on Economic Cooperation between Bosnia and Herzegovina and Hungary - FTC B&H is a member of the Commission
- 08.11.2013. Memorandum of Understanding between Foreign Trade Chamber of Bosnia and Herezgovina and Hungarian Chamber of Commerce and Industry



 2015. - EU Strategy for Danube Region (EUSDR) - BDCP (Budapest Danube Contact Point) – Environmental Project implemented by Hungarian Government through HCCI and FTC B&H



Thanks for your attention



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