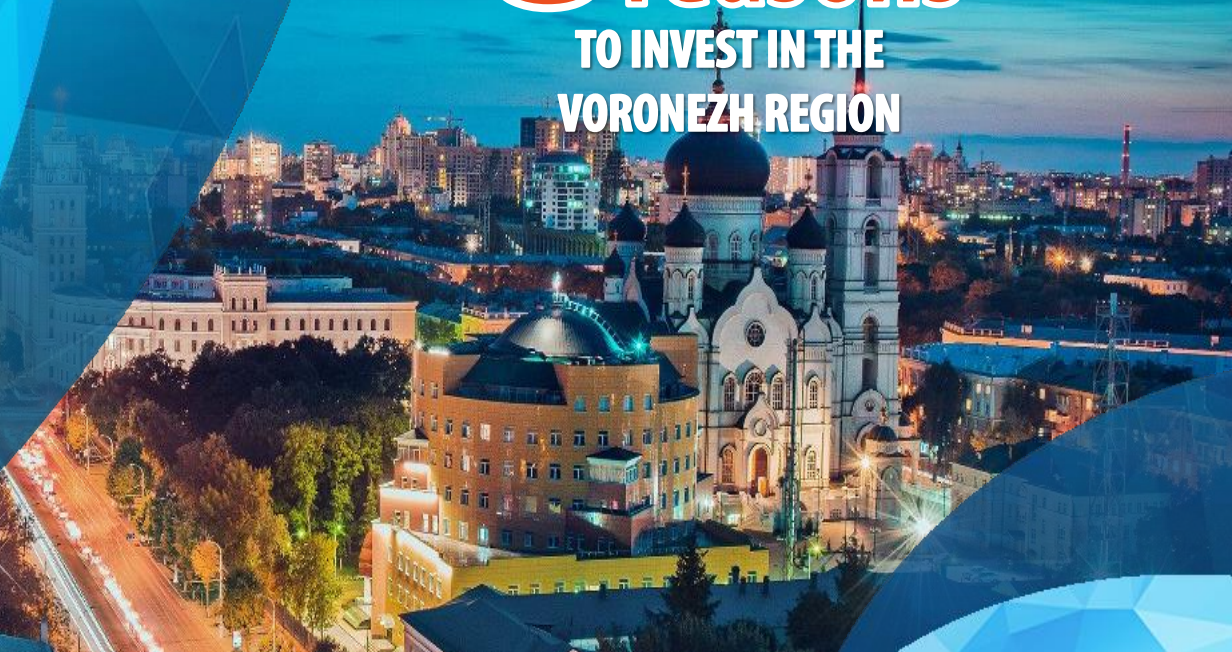


GOVERNMENT OF THE
VORONEZH REGION



5 reasons

TO INVEST IN THE
VORONEZH REGION





GENERAL INFORMATION

7 PLACE IN THE RATING OF RUSSIAN FEDERATION ENTITIES ON LIFE QUALITY



SAND

LOAM

CHALK

LIMESTONE

GRANITE

VORONEZH REGION

2,3
MLN PEOPLE

POPULATION OF THE
VORONEZH REGION

1,05
MLN PEOPLE

POPULATION OF THE CITY OF
VORONEZH

MLN PEOPLE



AGRICULTURE

1 PLACE

FOR AGRICULTURAL
GROWTH RATE IN THE
CFD

FOR PRODUCTION OF MEET
AND MILK IN THE CFD

FOR CATTLE NUMBER IN
THE CFD

247
BN RUBLES

AGRICULTURAL
PRODUCTION VOLUME

2 PLACE

FOR SUGAR BEET
PRODUCTION IN RUSSIA

AGRICULTURAL PRODUCTION
VOLUME IN THE CFD

51
BN RUBLES

INVESTMENT
VOLUME IN 2019



CATTLE POPULATION
IN 2019



PIG POPULATION
IN 2019



PRODUCTION OF
BEEF IN 2019



PRODUCTION OF
MILK IN 2019



INDUSTRY

3 place FOR INDUSTRIAL GROWTH RATE IN THE CFD

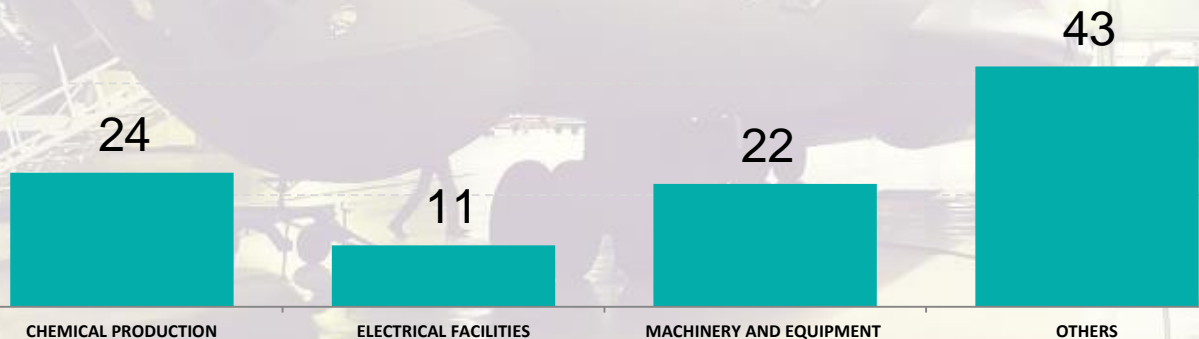
7 place FOR THE NUMBER OF TECHNO PARKS IN RUSSIA

6 place FOR SHARE OF PROFITABLE ENTERPRISES WITHIN ENTITIES OF THE RUSSIAN FEDERATION

TOP 10 FOR ACTIVE COOPERATION WITH THE MINISTRY OF INDUSTRY AND TRADE

105,2 % PRODUCTION INDEX

STRUCTURE OF INDUSTRIAL PRODUCTION (VOLUME OF SHIPPED GOODS, %)





CONSTRUCTION

2 place FOR THE LEVEL OF HOUSING COMMISSIONED (AFTER MOSCOW AND THE MOSCOW REGION)



1,87
MLN M2

VOLUME OF HOUSING
CONSTRUCTION

25 271 FLATS COMMISSIONED IN 2019

BUILT AND COMMISSIONED IN 2019:

0,81
M2

OF HOUSING COMMISSIONED/
PER PERSON



**EDUCATION
FACILITIES**



SPORTS FACILITIES



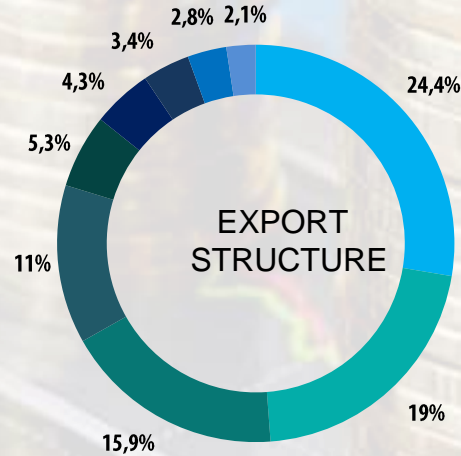
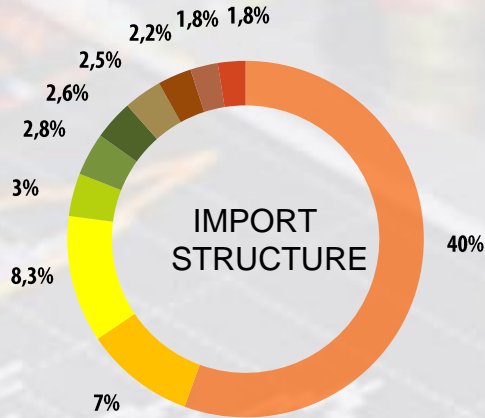
**HEALTH CARE
FACILITIES**



**CULTURAL
FACILITIES**



ECONOMY



- BOILERS AND EQUIPMENT
- ELECTRICAL EQUIPMENT
- METALL WORKING
- OPTICAL EQUIPMENT
- FLOUR PRODUCTS AND BREAD
- VEHICLES
- PLASTICS
- DAIRY PRODUCTS
- FERROUS MATERIALS
- OLEAGINOUS SEEDS AND FRUITS

- FERTILIZERS
- CEREALS
- FATS AND OILS
- SUGAR AND CONFECTIONERY PRODUCTS
- BOILERS AND EQUIPMENT
- AMMONIA
- RUBBER
- FOOD WASTE
- PETROLEUM PRODUCTS

2,1
BN USD
FOREIGN TRADE TURNOVER

1,2
BN USD
EXPORT VOLUME

0,9
BN USD
IMPORT VOLUME



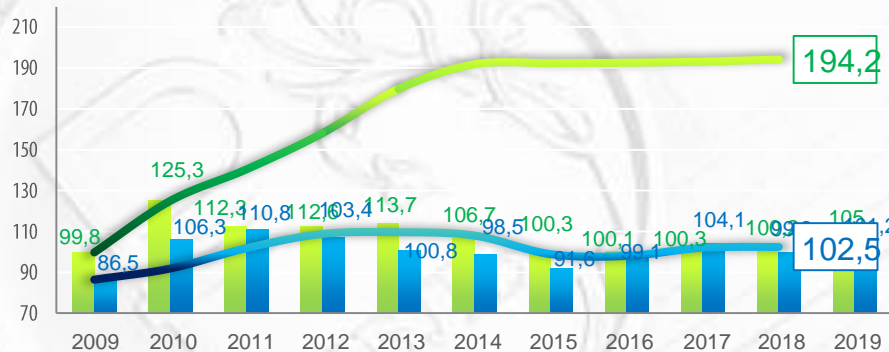
₽ INVESTMENT

Growth of investment
in fixed assets
(2009 through 2019)



3 TIMES

INVESTMENT IN FIXED ASSETS



298
BN RUB

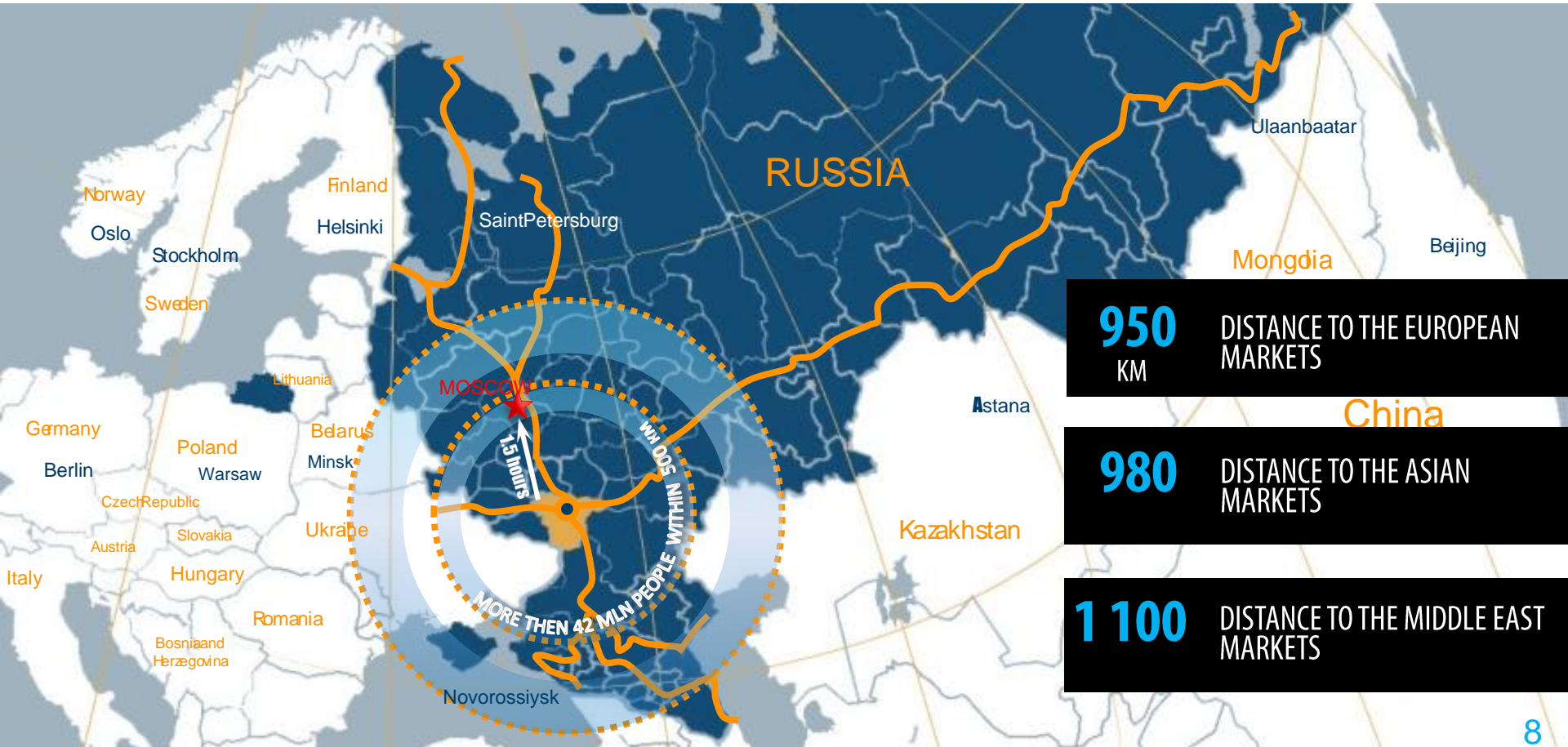
INVESTMENT IN FIXED
ASSETS

20
BN RUB

ANNUAL VOLUME OF
SUPPORT FOR INVESTORS

The Voronezh Region (in % to 2009, where 2019 is 100%)

The Russian Federation (in % to 2009, where 2019 is 100%)



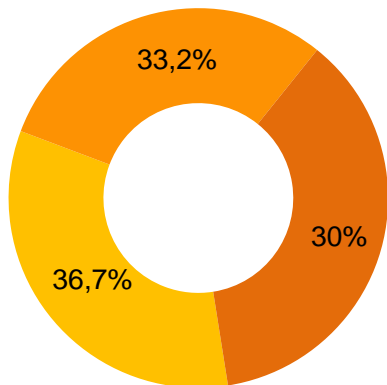


2 PLACE IN THE CFD AFTER MOSCOW FOR THE NUMBER OF STUDENTS PER 10 000 POPULATION

28 UNIVERSITIES AND THEIR BRANCHES **137 000** STUDENTS **200** MAJORS

53 VOCATIONAL SCHOOLS

50 FIELDS OF STUDY



- HIGHER EDUCATION
- VOCATIONAL EDUCATION
- GENERAL SECONDARY EDUCATION

80% OF PERSONNEL WITH HIGHER PROFESSIONAL EDUCATION IN HIGH-TECH FIELD

1,4 MLN PEOPLE HUMAN RESOURCES

82% ECONOMICALLY ACTIVE POPULATION



«**T**HE REGIONAL GOVERNMENT GARANTEES A COMPREHENSIVE SUPPORT FOR COMPANIES THAT IMPLEMENT INVESTMENT PROJECTS IN OUR REGION»

ALEXANDER GUSEV, GOVERNOR OF THE VORONEZH REGION



INCOME TAX

Benefits for investors: reduction of tax rate payable to the Regional budget for up to

5 YEARS



PROPERTY TAX

Benefits for investors: exemptions from payment for up to

5 YEARS



PROVISION OF GUARANTEES

State (Regional) guarantees for investment projects out of the Regional budget resources



SUBSIDIZING

Subsidies on credit interest for loans from Russian credit organizations attracted for the implementation of investment projects



CONNECTION

Reimbursement of cost for construction of engineering and transport infrastructure, interest rate



INDUSTRIAL PRODUCTION SPECIAL ECONOMIC ZONE

SPECIALIZATION: NUCLEAR, RADIO ELECTRONIC, AEROSPACE, CHEMICAL (FOR FOOD INDUSTRY), PRODUCTION OF BUILDING MATERIALS, ENGINEERING PRODUCTS, METALWORKING

TOTAL AREA: 220 ha

INVESTMENT VOLUME: 8,2 bn. rub

NUMBER OF JOBS CREATED: 1847

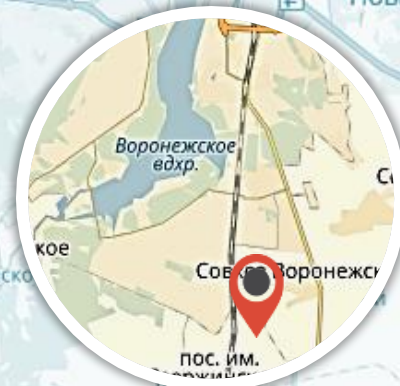
NUMBER OF RESIDENTS: 5

INVESTMENT VOLUME TO INFRASTRUCTURE: 3 bn. rub

LOCATION:



Novousmansky Municipal District,
Voronezh



КОРПОРАЦИЯ
АЕОН
 РЕЗИДЕНТ

ПЕРФОГРАД

BALL'I

КВАНТ

ЛАМПЛЕКС
 КОМПОЗИТ



PSEDI PAVLOVSK

SPECIALIZATION: MIXED

TOTAL AREA: 560 ha

INVESTMENT VOLUME: 13,4 bn. rub

NUMBER OF JOBS CREATED: 1248

NUMBER OF RESIDENTS: 5

LOCATION:

Pavlovsk



АГРОЭКО
ГРУППА КОМПАНИЙ

EURALIS

ООО «ТПК «ТЭКА»

ЛАДА
КОРПОРАТИВНЫЙ ПРОДУКТОВЫЙ БРЕНД



INDUSTRIAL PARKS

5 INDUSTRIAL PARKS — **3** STATE AND **2** PRIVATE

116 PRODUCTION FACILITIES
LOCATED IN THE
REGIONAL INDUSTRIAL PARKS



Area -1 155 Ha

>30

BN
RUB.

TOTAL VOLUME OF INVESTMENT
MADE BY RESIDENTS
IN 2013-2019

>5 000



HIGH PERFORMANCE JOBS CREATED



WATER SUPPLY



**ELECTRIC
NETWORKS**



GAS PIPELINE



MOTORWAYS



RAILWAYS



AGROINDUSTRIAL COMPLEX



33,11
BN RUB

MODERN PIG FARMS + AIS



35,0
BN RUB

CONSTRUCTION OF LIVESTOCK COMPLEX AND MEAT PROCESSING PLANT



25,0
BN RUB

FOOD PRODUCTS



11,5
BN RUB

PEDIGREE SOW BREEDING FARM



10,9
BN RUB

LIVESTOCK BEEF COMPLEX



13,6
BN RUB RADIO ELECTRONIC EQUIPMENT PLANT



6,5
BN RUB MODERNIZATION OF SEMILUKY REFRACTORY PLANT



4,5
BN RUB PRODUCTION OF STYRENE – BUTADIENE THERMOPLASTIC ELASTOMERS



4,4
BN RUB MANUFACTURING OF AGRICULTURAL MACHINERY AND EQUIPMENT



3,8
BN RUB MODERNIZATION OF A TYRE PRODUCTION PLANT



CONSTRUCTION



23,1

BN RUB

CEMENT PLANT



17,0

BN RUB

PRODUCTION OF GRANITE CRUSH



400

MLN RUB

CONSTRUCTION OF A MINERAL POWDER PRODUCTION PLANT



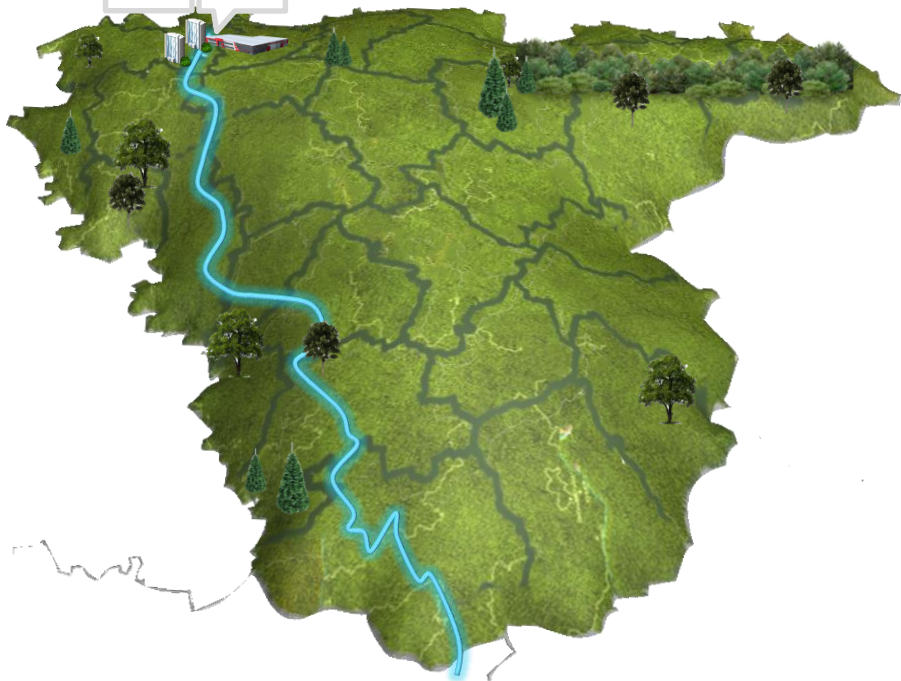
1,8

BN RUB

VOLUME-BLOCK HOUSING CONSTRUCTION PLANT



CONSUMER MARKET



10,0
BN RUB

CONSTRUCTION
OF A SHOPPING MALL
ATTACHED TO THE MARRIOTT HOTEL



1,8
BN RUB

INTERNATIONAL NETWORK
OF HYPERMARKETS



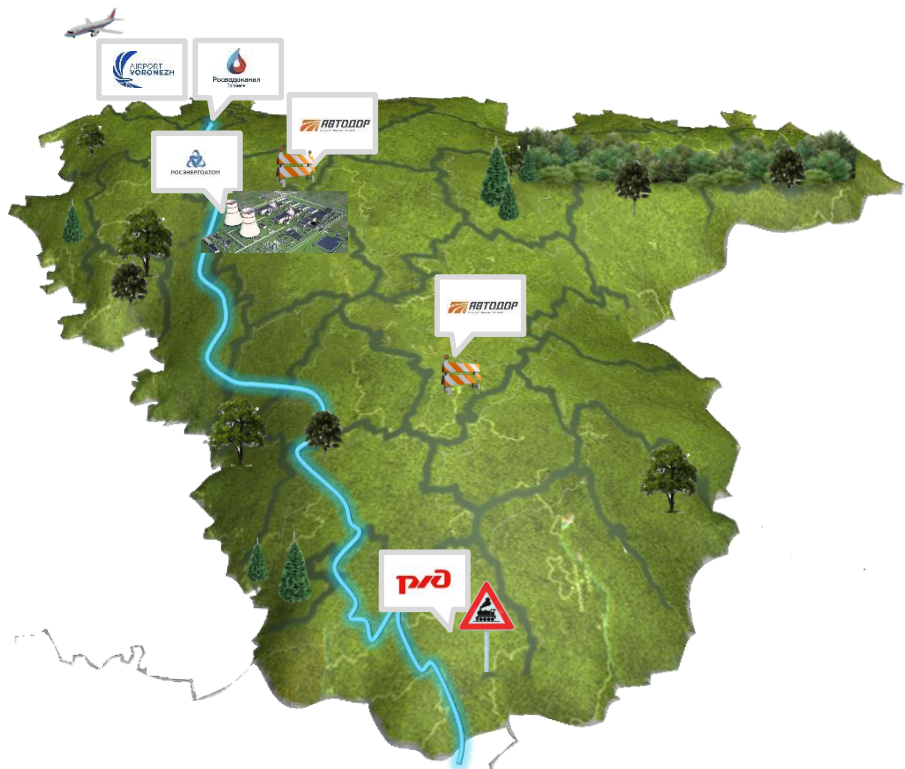
1,7
BN RUB

CONSTRUCTION OF HYPERMARKETS "KARUSEL"
AND SUPERMARKETS "PYATEROCHKA"



700
MLN RUB

TRADE IN SPORTS GOODS
AND CLOTHES



129,0
BN RUB

CONSTRUCTION OF NEW UNITS OF THE NUCLEAR POWER PLANT



55,0
BN RUB

CONSTRUCTION OF A BYPASS RAILWAY "ZHURAVKA-MILLEROVO"



2,0
BN RUB

RECONSTRUCTION OF A WATER TREATMENT FACILITY



740
MLN RUB

RECONSTRUCTION OF AERODROME INFRASTRUCTURE



17,6
BN RUB

RECONSTRUCTION OF A SECTION OF FEDERAL HIGHWAY M4 "DON"

5 REASONS

TO INVEST IN THE VORONEZH REGION

**FAVORABLE GEOGRAPHIC
LOCATION**

**AMPLE HUMAN AND
SCIENTIFIC REOURCES**

**WIDE RANGE OF THE REGIONAL
GOVERNMENT PREFERENCES**

**DEVELOPMENT
AREAS**

**EXPERIENCE
IN IMPLEMENTATION
OF LARGE-SCALE INVESTMENT PROJECTS**



1



2



3



4



5

GOVERNMENT OF THE
VORONEZH REGION



**THANK YOU FOR
ATTENTION**

