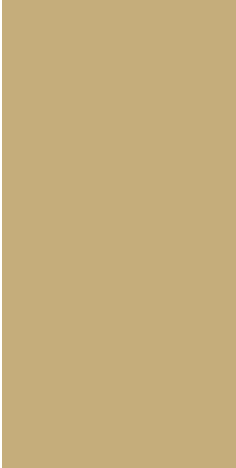
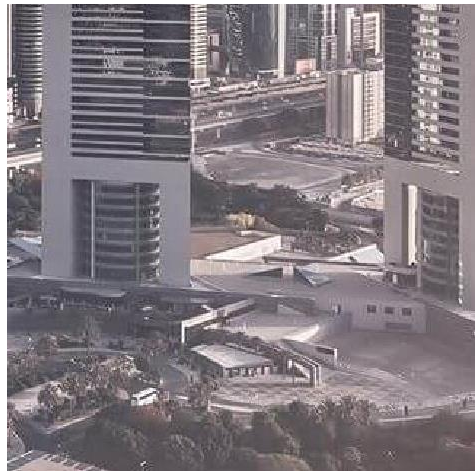




UNITED ARAB EMIRATES
MINISTRY OF ECONOMY



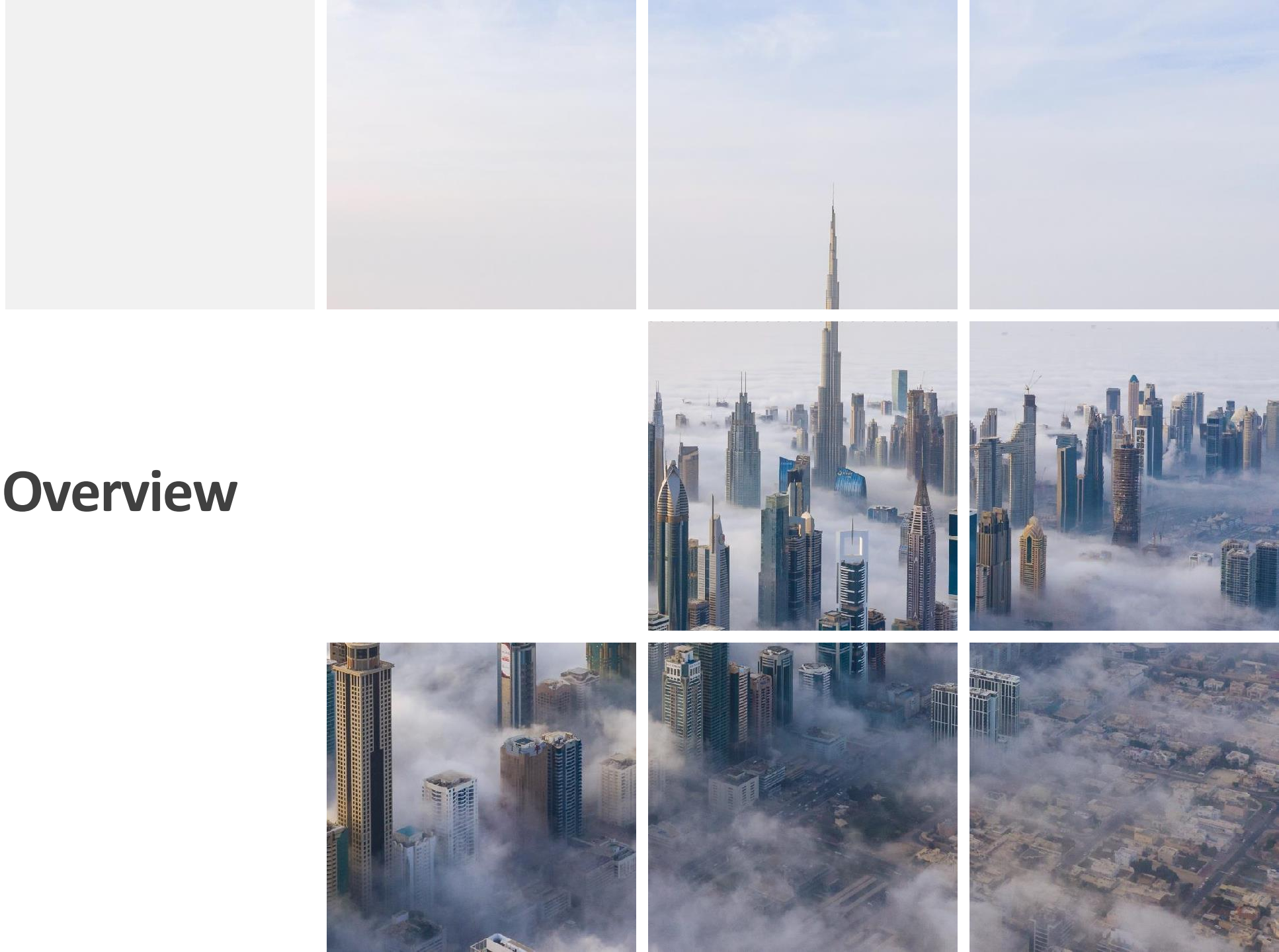
United Arab Emirates Investment Eco System & Tourism Glance





UNITED ARAB EMIRATES
MINISTRY OF ECONOMY

Economic Overview





UAE Economy at Glance

ECONOMIC INDICATORS

Real GDP & Diversification

\$391 Billion
UAE GDP
(2020)

3.8%
Real GDP Growth
2020-2021

\$406 Billion
UAE GDP
(2021)

5.3%
Real Non-Oil GDP Growth
2020-2021

Diversification of 2021 GDP

Oil 27.7%

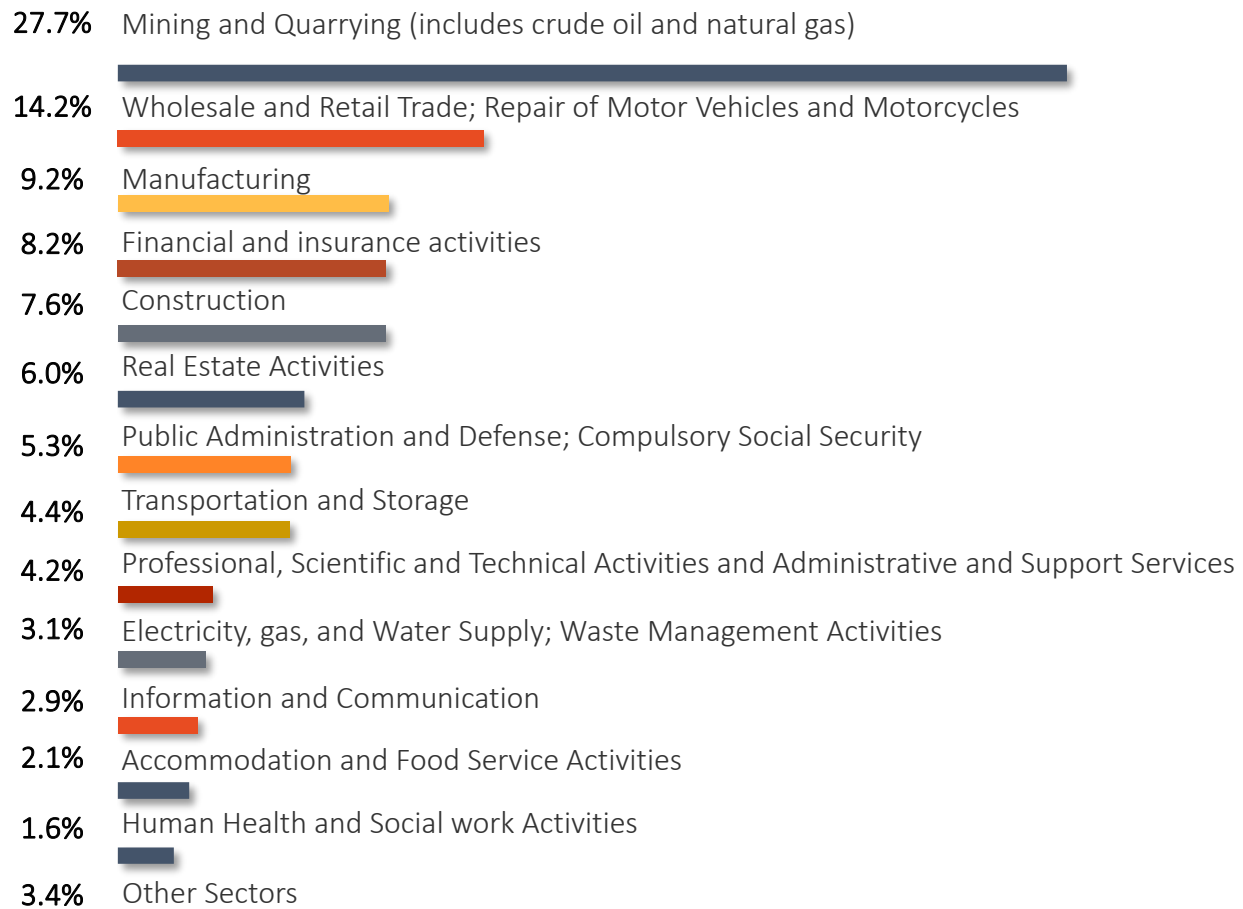
Non-oil 72.3%





UAE Economy by Activities (2021)

CONTRIBUTION IN 2020 GDP BY SECTOR CONSTANT PRICE 2021





UAE Investment Environment

INFLOW OF FOREIGN DIRECT INVESTMENT INTO THE UAE 2021

\$20.7 Billion

with a growth rate of 4%
for the year 2020



Ranked

1

Arab Countries

Acquisition rate of
40%

Of Total Inflow of
Arab Countries

MENA

Acquisition rate of
31%

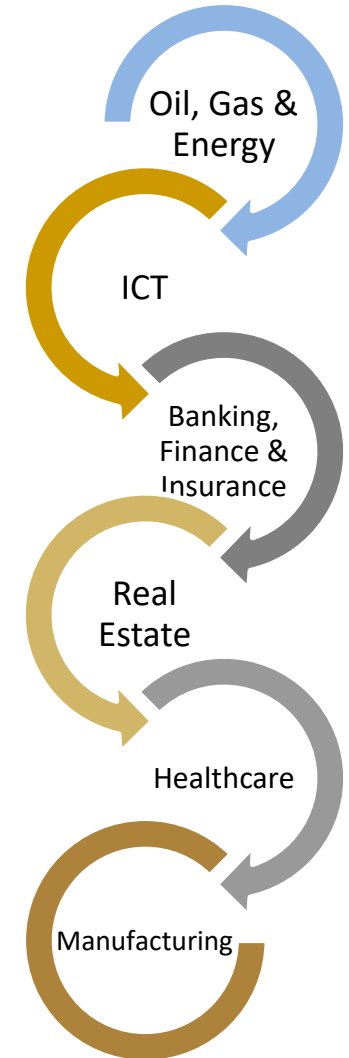
Of Total Inflow of
MENA

West Asia

Acquisition rate of
37%

Of Total Inflow of
West Asia

UNCTAD 2022





UAE Investment Environment

OUTFLOW OF FOREIGN DIRECT INVESTMENT INTO THE WORLD 2021

\$22.5 Billion

with a growth rate of 19%
for the year 2020



Ranked

2

Arab Countries

Acquisition rate of
43.4%

Of Total Outflow
of Arab Countries

MENA

Acquisition rate of
39.6%

Of Total Outflow of
MENA

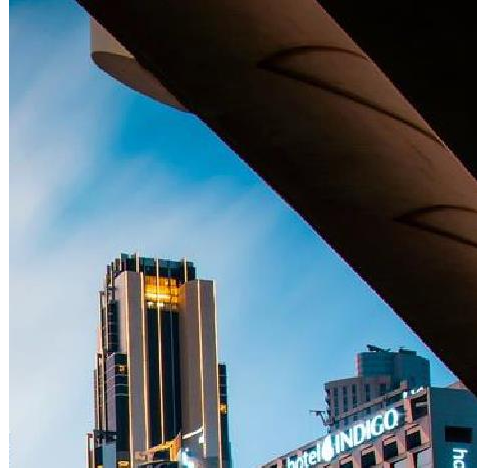
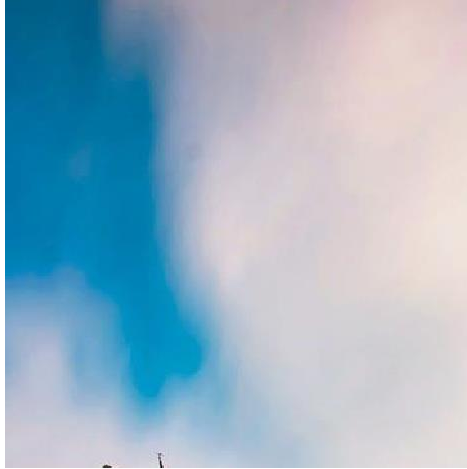
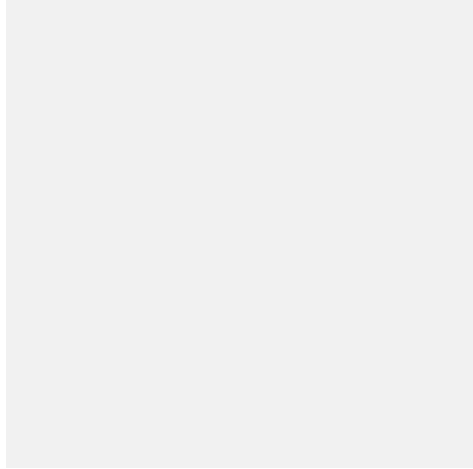
West Asia

Acquisition rate of
40.3%

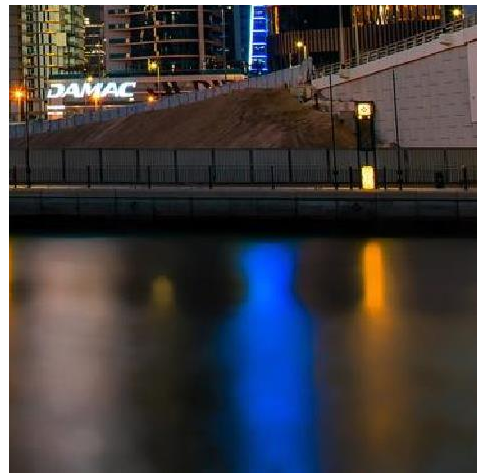
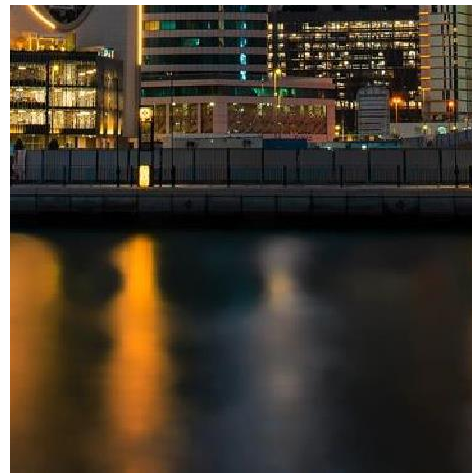
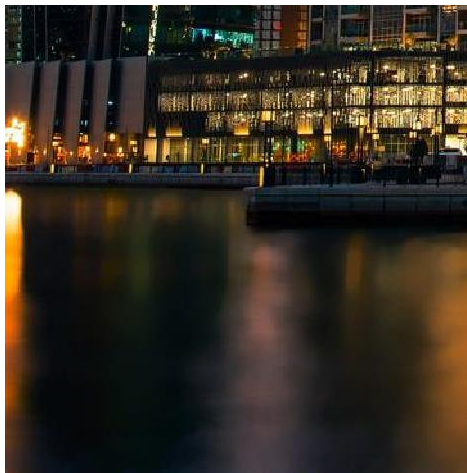
Of Total Outflow of
West Asia



UNITED ARAB EMIRATES
MINISTRY OF ECONOMY



Investment Landscape





UAE is One of the World's Most Attractive Investment Hubs



Effective Government Strategies



A Diversified Economy



Strategic Infrastructure and Location



Ease of Doing Business



An Open, Multi-Cultural Society



An Impartial Legal and Judicial System



A Regional Hub for Global Companies



A Global Hub for Start-Ups



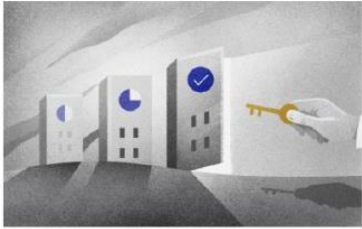
A Junction for World Investors



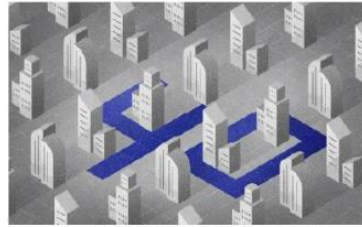
Talent and Skilled Labour Incubator



Prominent Features of UAE's Investment Environment



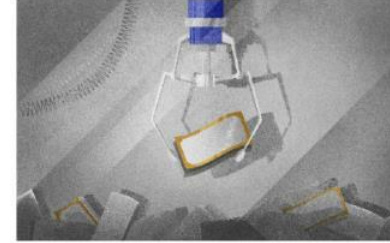
The possibility of full ownership 100% in all economic sectors



More than 40 free zones allow full ownership



Not requiring the presence of a citizen agent for branches of foreign companies



The freedom to transfer profits completely abroad



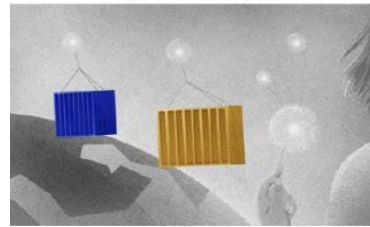
Golden Visa for investors up to 10 years



There is no minimum capital for foreign investors



Availability of skilled labor and ease of contracting with it



Low tariffs



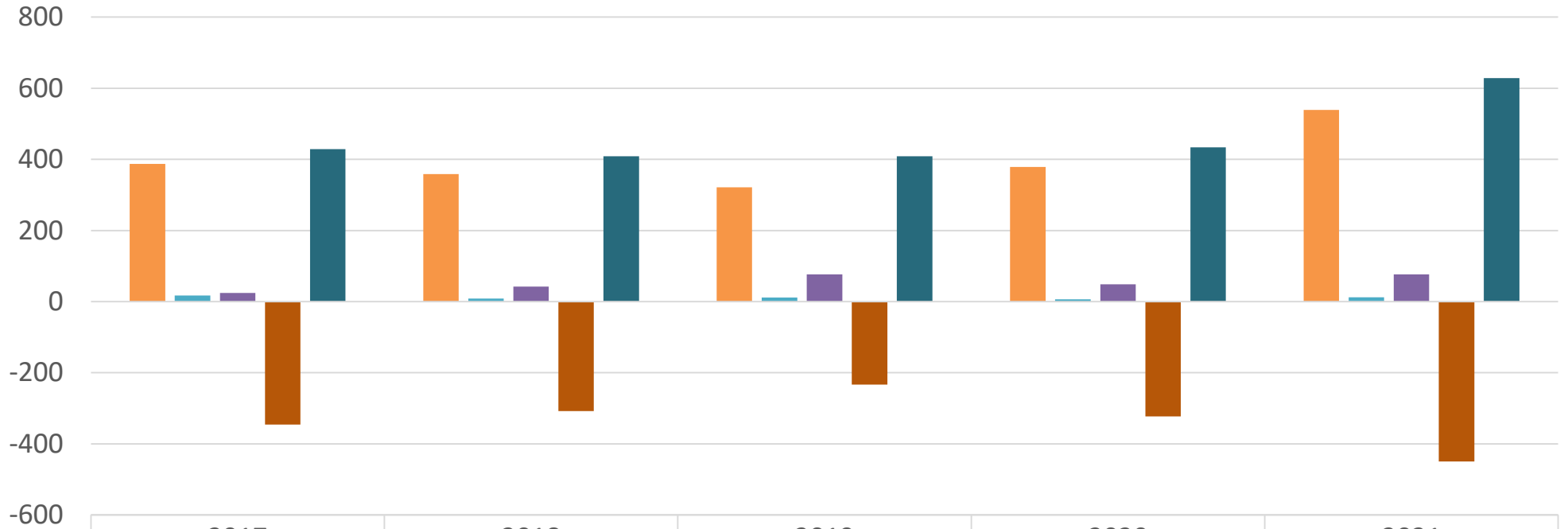
Direct incentives for the industrial sector



Low tax rates



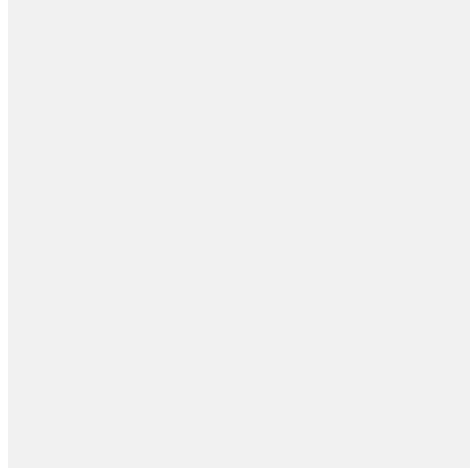
Bilateral Trade (USD, Millions, Non-Oil) Between UAE & Hungary



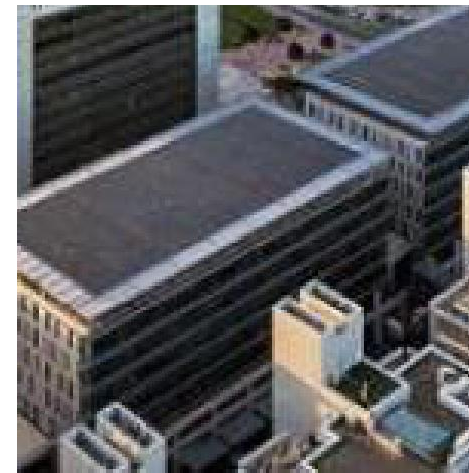
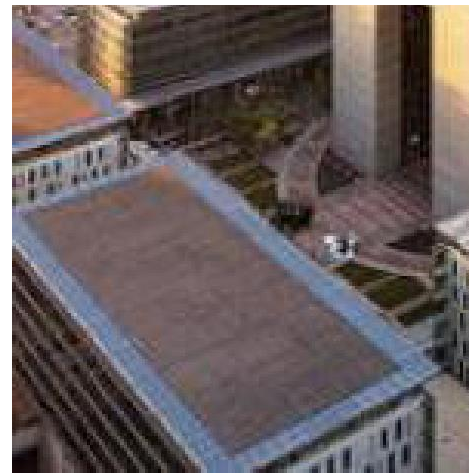
	2017	2018	2019	2020	2021
Imports	387.5	358.2	321.4	378.5	539.1
Non-Oil Exports	17.1	8.5	11.3	6.4	12.3
Re-Exports	24.4	42.0	76.4	48.9	76.8
Trade Balance	-345.9	-307.7	-233.7	-323.2	-449.9
Trade Volume	429.0	408.8	409.0	433.7	628.2



UNITED ARAB EMIRATES
MINISTRY OF ECONOMY

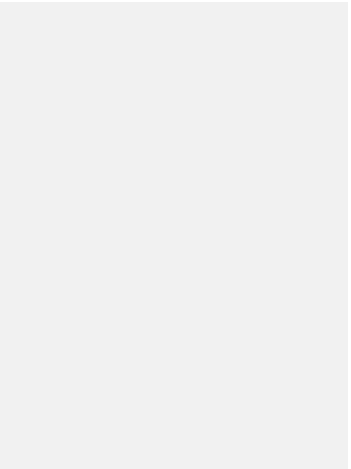


Tourism Glance





UNITED ARAB EMIRATES
MINISTRY OF ECONOMY



UAE Tourism Sector Indicators

Hotel Establishment Data



Main KPI's

Go to Emirates Level

Year

2021

2022 is YDT (March) | No. Hotels & No. Rooms are filtered to show March data across all years for better comparability with 2022.



19M
Hotel Guests



1144
No of Hotels



28bn
Total Revenue (AED)



77M
Guest nights



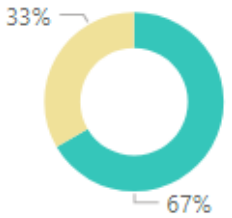
194K
No of Rooms



18bn
Room Revenue (AED)



4.0
ALOS/night



67%
Occupancy Rate (%)



407
ADR (AED)

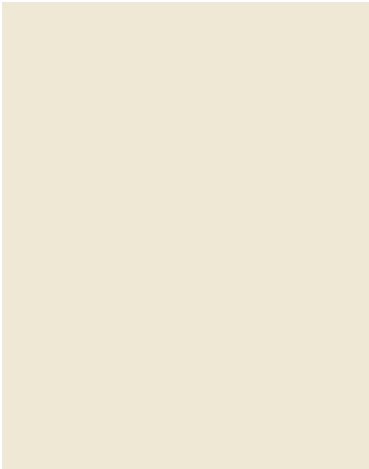
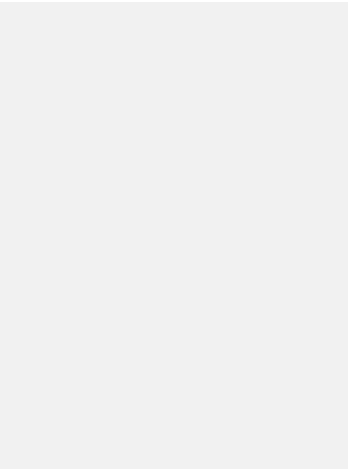


UNITED ARAB EMIRATES
MINISTRY OF ECONOMY



Travel & Tourism Development Index

WEF -2021





The country has also achieved advanced positions in global tourism competitiveness indicators

Tourism Competition 2021 (Source: WEF 2021 Report)

UAE Ranked





UNITED ARAB EMIRATES
MINISTRY OF ECONOMY

Thank You

 <https://www.moec.gov.ae/en/grow-in-uae>

